

LEAD FINANCIAL SERVICES LTD.

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(for grievance redressal division)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED 30 SEPTEMBER, 2014**Part I****Statement of Standalone Unaudited Results for the Quarter & Half-Year Ended 30/09/2014**

S. No.	Particulars	Quarter Ended 30-09-2014 (Unaudited)	Quarter Ended 30-06-2014 (Unaudited)	Quarter Ended 30-09-2013 (Unaudited)	Half Year Ended 30-09-2014 (Unaudited)	Half Year Ended 30-09-2013 (Unaudited)	(Rs. in Lacs) Year Ended 31-03-2014 (Audited)
1	Income from operations						
	(a) Net Sales/ Income from Operations (Net of excise duty)	13.84	13.46	10.30	27.30	19.29	41.74
	(b) Other Operating Incomes	-	-	-	-	-	-
	Total Income from Operations (Net)	13.84	13.46	10.30	27.30	19.29	41.74
2	Expenses						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	-	-	-	-	-	5.29
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.32	(4.82)	0.22	(4.50)	1.27	(6.15)
	(d) Employee benefits expense	2.12	1.78	1.73	3.90	3.45	7.32
	(e) Depreciation and amortisation expense	2.83	2.82	0.26	5.65	0.51	3.36
	(f) Other expenses	1.72	2.60	1.55	4.32	3.52	9.45
	Total Expenses	6.99	2.38	3.76	9.37	8.75	19.27
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	6.85	11.08	6.54	17.93	10.54	22.47
4	Other Income	0.12	0.09	-	0.21	0.29	1.57
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	6.97	11.17	6.54	18.14	10.83	24.04
6	Finance Costs	0.76	0.76	1.04	1.52	1.94	3.44
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	6.21	10.41	5.50	16.62	8.89	20.60
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7 + 8)	6.21	10.41	5.50	16.62	8.89	20.60
10	Tax Expense	2.01	3.17	1.73	5.18	2.77	6.36
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	4.20	7.24	3.77	11.44	6.12	14.24
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11 - 12)	4.20	7.24	3.77	11.44	6.12	14.24
16	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	330.00	330.00	330.00	330.00	330.00	330.00
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	94.96
18.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.13	0.22	0.11	0.35	0.19	0.43
	(b) Diluted	0.13	0.22	0.11	0.35	0.19	0.43
18.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.13	0.22	0.11	0.35	0.19	0.43
	(b) Diluted	0.13	0.22	0.11	0.35	0.19	0.43

PART II

Particulars	Quarter Ended 30-09-2014	Quarter Ended 30-06-2014	Quarter Ended 30-09-2013	Half Year Ended 30-09-2014	Half Year Ended 30-09-2013	Year Ended 31-03-2014
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	20,25,980	20,25,980	20,25,980	20,25,980	20,25,980	20,25,980
- Percentage of shareholding	61.39	61.39	61.39	61.39	61.39	61.39
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non - Encumbered						
- Number of shares	12,74,020	12,74,020	12,74,020	12,74,020	12,74,020	12,74,020
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	38.61	38.61	38.61	38.61	38.61	38.61
B INVESTOR COMPLAINTS				Quarter Ended 30-09-2014		
Pending at the beginning of the quarter				-		
Received during the quarter				-		
Disposed of during the quarter				-		
Remaining unresolved at the end of the quarter				-		

Standalone Unaudited Statement of Assets & Liabilities as at 30 September, 2014

Particulars	(Rs. in Lacs)	
	As at 30-09-2014	As at 30-09-2013
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	330.00	330.00
(b) Reserves and Surplus	106.40	86.85
(2) Non-Current Liabilities		
Deferred Tax Liabilities (Net)	2.79	-
(3) Current Liabilities		
(a) Short-Term Borrowings	104.00	112.00
(b) Other Current Liabilities	456.41	452.72
(c) Short-Term Provisions	4.24	3.11
Total Liabilities	1,003.84	984.68
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	234.55	243.05
(b) Non-Current Investments	407.79	377.93
(c) Deferred Tax Assets (Net)	-	0.52
(2) Current Assets		
(a) Inventories	39.98	28.06
(b) Cash and Cash Equivalents	12.74	13.22
(c) Short-Term Loans and Advances	308.78	321.90
Total Assets	1,003.84	984.68

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 10 November, 2014 & have been subjected to Limited Review by the Statutory Auditors of the Company.
- The Company operates in one segment only. Accordingly, Segment Reporting as defined in Accounting Standard (AS-17) is not applicable.
- The useful life of fixed assets have been revised in accordance with Schedule II to the Companies Act, 2013, which is applicable from the accounting periods commencing on or after April 1, 2014.
- The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.

For and on behalf of the Board
For Lead Financial Services Ltd.

sd/-

Place : New Delhi
Date: November 10, 2014

(Director)