

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED 30 SEPTEMBER, 2015

Part I

Statement of Standalone Unaudited Results for the Quarter & Half-Year Ended 30/09/2015

S. No.	Particulars						(Rs. in Lacs)
		Quarter Ended 30-09-2015 (Unaudited)	Quarter Ended 30-06-2015 (Unaudited)	Quarter Ended 30-09-2014 (Unaudited)	Half Year Ended 30-09-2015 (Unaudited)	Half Year Ended 30-09-2014 (Unaudited)	Year Ended 31-03-2015 (Audited)
1	Income from operations						
	(a) Net Sales/ Income from Operations (Net of excise duty)	26.82	18.56	13.84	45.38	27.30	69.45
	(b) Other Operating Incomes	-	-	-	-	-	-
	Total Income from Operations (Net)	26.82	18.56	13.84	45.38	27.30	69.45
2	Expenses						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	3.36	-	-	3.36	-	25.31
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(0.49)	(6.42)	0.32	(6.91)	(4.50)	(22.17)
	(d) Employee benefits expense	1.83	1.83	2.12	3.66	3.90	8.03
	(e) Depreciation and amortisation expense	4.26	4.33	2.83	8.59	5.65	18.63
	(f) Other expenses	3.53	2.43	1.72	5.96	4.32	8.22
	Total Expenses	12.49	2.17	6.99	14.66	9.37	38.02
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)	14.33	16.39	6.85	30.72	17.93	31.43
4	Other income	0.15	0.03	0.12	0.18	0.21	0.71
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	14.48	16.42	6.97	30.90	18.14	32.14
6	Finance Costs	0.75	0.75	0.76	1.50	1.52	3.02
7	Profit/ (Loss) from ordinary activities after financ costs but before exceptional items (5 - 6)	13.73	15.67	6.21	29.40	16.62	29.12
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7 + 8)	13.73	15.67	6.21	29.40	16.62	29.12
10	Tax Expense	3.39	4.84	2.01	8.23	5.18	9.19
11	Net Profit / (Loss) from ordinary activities after ta (9 - 10)	10.34	10.83	4.20	21.17	11.44	19.93
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11 - 12)	10.34	10.83	4.20	21.17	11.44	19.93
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	330.00	330.00	330.00	330.00	330.00	330.00
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	114.77
16.i	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.31	0.33	0.13	0.64	0.35	0.60
	(b) Diluted	0.31	0.33	0.13	0.64	0.35	0.60
16.ii	Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.31	0.33	0.13	0.64	0.35	0.60
	(b) Diluted	0.31	0.33	0.13	0.64	0.35	0.60

PART II

Particulars	Quarter Ended 30-09-2015	Quarter Ended 30-06-2015	Quarter Ended 30-09-2014	Half Year Ended 30-09-2015	Half Year Ended 30-09-2014	Year Ended 31-03-2015
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	21,35,980	21,35,980	20,25,980	21,35,980	20,25,980	21,35,980
- Percentage of shareholding	64.72	64.72	61.39	64.72	61.39	64.72
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non - Encumbered						
- Number of shares	11,64,020	11,64,020	12,74,020	11,64,020	12,74,020	11,64,020
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	35.28	35.28	38.61	35.28	38.61	35.28
B INVESTOR COMPLAINTS				Quarter Ended 30-09-2015		
Pending at the beginning of the quarter				-		
Received during the quarter				-		
Disposed of during the quarter				-		
Remaining unresolved at the end of the quarter				-		

Standalone Unaudited Statement of Assets & Liabilities as at 30 September, 2015

Particulars	(Rs. in Lacs)	
	As at 30-09-2015	As at 31-03-2015
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	330.00	330.00
(b) Reserves and Surplus	135.93	114.77
(2) Non-Current Liabilities		
(a) Deferred Tax Liabilities (Net)	1.53	1.59
(3) Current Liabilities		
(a) Short-Term Borrowings	63.00	108.00
(b) Other Current Liabilities	467.77	455.75
(c) Short-Term Provisions	6.45	5.88
Total Liabilities	1,004.68	1,015.99
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	212.87	221.46
(b) Non-Current Investments	340.04	408.91
(c) Deferred Tax Assets (Net)	-	-
(2) Current Assets		
(a) Inventories	64.57	57.65
(b) Cash and Cash Equivalents	92.91	12.70
(c) Short-Term Loans and Advances	294.29	315.27
Total Assets	1,004.68	1,015.99

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meeting held on 5th day of November, 2015 & have been reviewed by the Statutory Auditors of the Company.
- The Company operates in one segment only. Accordingly, Segment Reporting as defined in Accounting Standard (AS-17) is not applicable.
- The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- Tax Expense comprises current tax expense net of Deferred Tax charge/ credit
- The above Results have been reviewed by the Statutory Auditors of the Company
- With effect from 1 April 2015, the Company has revised its method of valuation of securities held as inventory wherein the Company now carries inventory at the lower of cost and the market value computed on a category-wise basis (equity, preference, bonds mutual funds etc) instead of individual scrip basis as adopted earlier till 31 March 2015. This change has resulted in an increase in closing inventory and profit before tax by Rs. 2.27 lacs, Rs. 8.69 lacs and Rs. 6.42 lacs, thereby resulting in increase of tax by Rs. 0.70 lacs, Rs. 2.68 lacs and Rs. 1.98 lacs for the quarter and six months period ended 30th September 2015 and quarter ended 30 June 2015 respectively.

For and on behalf of the Board
For Lead Financial Services Ltd.

Place : New Delhi
Date: 5th Day of November, 2015

Sd/-
P.C Bindal
(Chairman)