

SCIP CODE :

INFORMATION SUB-TABLE (1112)  
 SCIP NAME : LEAD FINANCIAL SERVICES LIMITED SCIP TYPE :- EQUITY  
 QUARTER ENDED 30/06/2015

| PARTLY PAID-UP SHARES:-                                                                                                              | NUMBER OF PARTLY PAID-UP SHARES | AS A % OF TOTAL NO. OF PARTLY PAID-UP SHARES                 | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY                                                         |
|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| HELD BY PROMOTER/PROMOTER GROUP                                                                                                      | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| HELD BY PUBLIC                                                                                                                       | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| TOTAL- D                                                                                                                             | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| OUTSTANDING CONVERTIBLE SECURITIES:-                                                                                                 | NO. OF OUTSTANDING SECURITIES   | AS A % OF TOTAL NUMBER OF OUTSTANDING CONVERTIBLE SECURITIES | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF THE CONVERTIBLE SECURITIES |
| HELD BY PROMOTER/PROMOTER GROUP                                                                                                      | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| HELD BY PUBLIC                                                                                                                       | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| TOTAL- E                                                                                                                             | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| WARRANTS:-                                                                                                                           | NUMBER OF WARRANTS              | AS A % OF TOTAL NUMBER OF WARRANTS                           | AS A % OF TOTAL NO. OF SHARES OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS                   |
| HELD BY PROMOTER/PROMOTER GROUP                                                                                                      | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| HELD BY PUBLIC                                                                                                                       | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| TOTAL- F                                                                                                                             | 0                               | 0.0000                                                       | 0.0000                                                                                               |
| TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES<br>(GRAND TOTAL (A+B+C)+D+E+F) | 3300000                         | N.A.                                                         | 100.000                                                                                              |

SCRIP CODE :

 ANNEXURE II  
 SCRIP NAME : LEAD FINANCIAL SERVICES LIMITED SCRIP TYPE :- EQUITY  
 (1) (2) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/05/2015

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS                                                                                | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES |                            | SHARES FLEDGED OR OTHERWISE ENCUMBERED |                 |
|---------------|---------------------------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-----------------|
|               |                                                                                                         |                        |                        |                                              | AS A PERCENTAGE OF (A+B)                                     | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES                       | AS A PERCENTAGE |
| (A)           | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP                                                             |                        |                        |                                              |                                                              |                            |                                        |                 |
| (1)           | INDIAN                                                                                                  |                        |                        |                                              |                                                              |                            |                                        |                 |
| (A)           | INDIVIDUALS/ HINDU UNDIVIDED FAMILY                                                                     | 5                      | 259810                 | 26530                                        | 7.87                                                         | 7.87                       | 0                                      | 0.00            |
| (B)           | CENTRAL GOVERNMENT/STATE GOVERNMENT (S)                                                                 | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (C)           | BODIES CORPORATE                                                                                        | 2                      | 294500                 | 294500                                       | 8.92                                                         | 8.92                       | 0                                      | 0.00            |
| (D)           | FINANCIAL INSTITUTIONS/ BANKS                                                                           | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (E)           | ANY OTHER DIRECTORS & THEIR RELATIVES SOCIETIES PARTNERSHIP FIRMS REL EMP WELFARE FUND ESCP/ESOS TRUSTS | 6                      | 609710                 | 448710                                       | 18.48                                                        | 18.48                      | 0                                      | 0.00            |
|               |                                                                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               |                                                                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               |                                                                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               |                                                                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               |                                                                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               |                                                                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               | SUB-TOTAL (A) (1)                                                                                       | 13                     | 1164020                | 769720                                       | 35.27                                                        | 35.27                      | 0                                      | 0.00            |
| (2)           | FOREIGN                                                                                                 |                        |                        |                                              |                                                              |                            |                                        |                 |
| (A)           | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (B)           | BODIES CORPORATE                                                                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (C)           | INSTITUTIONS                                                                                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (D)           | QUALIFIED FOREIGN INVESTOR                                                                              | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |

SCRF CODE :

SCRF NAME : LEAF FINANCIAL SERVICES LIMITED SCRF TYPE :- EQUITY

|     |                                                                                                                                   |                            |                            |                            |                                              |                                              |                            |                                              |
|-----|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------------------------|----------------------------------------------|----------------------------|----------------------------------------------|
| (E) | ANY OTHER<br>DIRECTORS & THEIR<br>RELATIVES<br>SOCIETIES<br>PARTNERSHIP FIRMS<br>EMP. WELFARE FUND<br>TRUST<br>ESOP/ESOC          | 0<br>0<br>0<br>0<br>0<br>0 | 0<br>0<br>0<br>0<br>0<br>0 | 0<br>0<br>0<br>0<br>0<br>0 | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 | 0<br>0<br>0<br>0<br>0<br>0 | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 |
|     | SUB-TOTAL (A) (2)                                                                                                                 | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
|     | TOTAL<br>SHAREHOLDING OF<br>PROMOTER AND<br>PROMOTER GROUP<br>(A) =<br>(A) (1) + (A) (2)                                          | 13                         | 1164020                    | 769720                     | 35.27                                        | 35.27                                        | 0                          | 0.00                                         |
| (B) | PUBLIC<br>SHAREHOLDINGS                                                                                                           |                            |                            |                            |                                              |                                              |                            |                                              |
| (C) | INSTITUTIONS                                                                                                                      |                            |                            |                            |                                              |                                              |                            |                                              |
| (A) | MUTUAL FUNDS/UTI                                                                                                                  | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
| (B) | FINANCIAL<br>INSTITUTIONS/<br>BANKS                                                                                               | 1                          | 17988                      | 17988                      | 0.55                                         | 0.55                                         | 0                          | 0.00                                         |
| (C) | CENTRAL<br>GOVERNMENT/<br>STATE<br>GOVERNMENT (5)                                                                                 | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
| (D) | VENTURE CAPITAL<br>FUNDS                                                                                                          | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
| (E) | INSURANCE<br>COMPANIES                                                                                                            | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
| (F) | FOREIGN<br>INSTITUTIONAL<br>INVESTORS                                                                                             | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
| (G) | FOREIGN VENTURE<br>CAPITAL INVESTORS                                                                                              | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
| (H) | QUALIFIED FOREIGN<br>INVESTOR                                                                                                     | 0                          | 0                          | 0                          | 0.00                                         | 0.00                                         | 0                          | 0.00                                         |
| (I) | ANY OTHER<br>FOREIGN FIN INST<br>FOREIGN MUT. FUND<br>F.F.I./BANKS<br>STRESSED ASSET<br>STABILISATION<br>FUND<br>STATE FIN. CORP. | 0<br>0<br>0<br>0<br>0<br>0 | 0<br>0<br>0<br>0<br>0<br>0 | 0<br>0<br>0<br>0<br>0<br>0 | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 | 0<br>0<br>0<br>0<br>0<br>0 | 0.00<br>0.00<br>0.00<br>0.00<br>0.00<br>0.00 |
|     | SUB-TOTAL (B) (1)                                                                                                                 | 1                          | 17988                      | 17988                      | 0.55                                         | 0.55                                         | 0                          | 0.00                                         |

COMPANIES : SCRIIP NAME : LEAD FINANCIAL SERVICES LIMITED SCRIIP TYPE :- EQUITY  
 (11)(C) (II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH FACS) BELONGING TO THE CATEGORY  
 "PUBLIC" AND HOLDING MORE THAN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF SHARES HELD | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) | DETAILS OF WARRANTS     |                                                   | DETAILS OF CONVERTIBLE SECURITIES     |                                                                   | TOTAL SHARES (INCL-UDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONV-ERTIBLE SECURITIES) AS % OF DILUTED SHARE CAPITAL |
|----------|-------------------------|-----------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|          |                         |                       |                                                                                                                               | NUMBER OF WARRANTS HELD | AS A % OF TOTAL NO. OF WARRANTS OF THE SAME CLASS | NUMBER OF CONVERTIBLE SECURITIES HELD | (W.R.T.) TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS |                                                                                                                                            |
|          | NOT APPLICABLE          |                       |                                                                                                                               |                         |                                                   |                                       |                                                                   |                                                                                                                                            |
|          | TOTAL                   | 0                     | 0.00                                                                                                                          |                         |                                                   |                                       |                                                                   |                                                                                                                                            |

(11) (D) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| SRL. NO. | NAME OF THE SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) | PROMOTER/PROMOTER GROUP /PUBLIC |
|----------|-------------------------|----------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
|          | NOT APPLICABLE          | N.A.                       | N.A.                                                                                                                           |                                 |

(11) (A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| SRL. NO. | TYPE OF OUTSTANDING DR (AIGS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) |
|----------|-------------------------------------------------|---------------------------|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
|          | NOT APPLICABLE                                  | N.A.                      | N.A.                                        | N.A.                                                                                                                                                     |
|          | TOTAL                                           |                           |                                             |                                                                                                                                                          |

(11) (B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| SRL. NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (AIGS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (A) ABOVE) |
|----------|-----------------------|-------------------------------------------------|---------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
|          | NOT APPLICABLE        | N.A.                                            | N.A.                                        | N.A.                                                                                                                                                     |
|          | TOTAL                 |                                                 |                                             |                                                                                                                                                          |